

Balance sheet as of December 31, 2009

of euromicron Aktiengesellschaft communication & control technology, Frankfurt/Main

ASSETS

	Dec. 31, 2009 € thou.	Dec. 31, 2008 € thou.
A. Assets		
I. Intangible assets		
Concessions, industrial and similar rights	941	16
II. Tangible assets		
Other equipment, operating and office equipment	340	136
III. Financial assets		
1. Shares in affiliated companies	94,665	89,738
2. Loans to affiliated companies	21,350	21,825
3. Other long-term equity investments	934	0
	118,230	111,715
B. Current assets		
I. Receivables and other assets		
1. Receivables from affiliated companies	27,791	30,406
2. Other assets	3,664	4,451
II. Securities	3,592	2,676
1. Treasury shares	2,447	1,602
2. Other securities	1,145	1,074
III. Cash-in-hand, bank balances	2,029	4,857
	33,484	39,714
C. Prepayments and accrued income	64	187
	155,370	154,292

**EQUITY AND
LIABILITIES**

	Dec. 31, 2009 € thou.	Dec. 31, 2008 € thou.
A. Equity		
I. Subscribed capital	11,914	11,914
II. Capital reserves	62,847	62,847
III. Revenue reserves		
1. Reserves for treasury shares	2,447	1,602
2. Other revenue reserves	4,257	5,102
IV. Retained profits	11,045	8,716
	92,510	90,181
B. Provisions		
1. Provisions for pensions and similar obligations	293	288
2. Provisions for taxes	287	512
3. Other provisions	448	394
	1,028	1,194
C. Liabilities		
1. Liabilities to banks	48,806	51,469
2. Trade payables	183	89
3. Liabilities to affiliated companies	2,433	1,126
4. Other liabilities	10,410	10,233
	61,832	62,917
	155,370	154,292

Income statement for the period January 1 to December 31, 2009

of euromicron Aktiengesellschaft communication & control technology, Frankfurt/Main

INCOME STATEMENT

	2009 € thou.	2008 € thou.
1. Income from investments	3,453	3,663
2. Income from profit and loss transfer agreements	8,947	9,986
3. Other operating income	1,076	428
4. Personnel expenses		
a) Salaries	-2,369	-2,100
b) Social security and other pension costs	-118	-175
5. Amortization of intangible assets and depreciation of tangible assets	-43	-48
6. Other operating expenses	-3,093	-8,574
7. Income/reversal of write-downs from other securities and long-term loans – thereof from affiliated companies €305 thousand (previous year: €309 thousand)	1,222	309
8. Other interest and similar income – thereof from affiliated companies €1,149 thousand (previous year: €927 thousand)	1,220	7,289
9. Write-downs of securities classified as current assets	0	-1,424
10. Interest and similar expenses – thereof to affiliated companies €223 thousand (previous year: €196 thousand)	-2,700	-3,302
11. Result from ordinary activities	7,595	6,052
12. Income taxes	-762	-600
13. Other taxes	-2	-9
14. Net profit for the year	6,831	5,443
15. Accumulated profit	4,214	3,273
16. Net retained profits	11,045	8,716

Proposal on the appropriation of profits

The annual financial statements of euromicron AG at December 31, 2009, disclose net retained profits of €11,044,909.23. It is proposed to the General Meeting to appropriate the net retained profits as follows:

Dividend of €1.00 for 4,502,766 shares	€4,502,766.00
Carryforward to a new account	€6,542,143.23

The annual financial statements of euromicron Aktiengesellschaft communication & control technology, Frankfurt/Main, as of December 31, 2009, were audited by BDO Deutsche Warentreuhand Aktiengesellschaft Wirtschaftsprüfungsgesellschaft, Frankfurt/Main, and granted an unqualified audit opinion. The annual financial statements have been filed with the Frankfurt/Main Local Court.