

Balance sheet as of December 31, 2010

of euromicron Aktiengesellschaft communication & control technology, Frankfurt/Main

ASSETS	Dec. 31, 2010 EUR	Dec. 31, 2010 EUR	Dec. 31, 2009 EUR
A. Fixed assets			
I. Intangible assets			
Concessions, industrial and similar rights	840,566.14	840,566.14	941,207.83
II. Tangible assets			
Other equipment, operating and office equipment		103,634.00	340,185.39
III. Financial assets			
1. Shares in affiliated companies	114,393,672.95		94,664,517.40
2. Loans to affiliated companies	4,031,250.00		21,349,500.00
3. Other long-term equity investments	934,090.00		934,090.00
4. Prepayments	80,000.00		0.00
		119,439,012.95	
		120,383,213.09	118,229,500.62
B. Current assets			
I. Receivables and other assets			
1. Receivables from affiliated companies	27,644,105.09		27,790,840.55
2. Other assets	2,709,357.39		3,664,065.15
		30,353,462.48	31,454,905.70
II. Securities			
1. Treasury shares			2,446,961.37
2. Other securities		1,221,100.00	1,145,250.00
III. Cash-in-hand, bank balances		985,145.52	2,028,582.83
		32,559,708.00	37,075,699.90
C. Prepayments and accrued income		65,700.00	64,440.00
		153,008,621.09	155,369,640.52

**EQUITY AND
LIABILITIES**

	Dec. 31, 2010 €	Dec. 31, 2010 €	Dec. 31, 2009 €
A. Equity			
I. Subscribed capital	13,105,397.44		11,914,000.00
II. Capital reserves	70,198,177.22		62,846,665.45
III. Revenue reserves			
1. Reserves for treasury shares			2,446,961.37
2. Other revenue reserves	6,433,729.53		4,257,045.49
IV. Retained profits	7,947,218.67		11,044,909.23
		97,684,522.86	92,509,581.54
B. Provisions			
1. Provisions for pensions and similar obligations	0.00		293,382.00
2. Provisions for taxes	0.00		286,999.81
3. Other provisions	571,322.61		447,822.61
		571,322.61	1,028,204.42
C. Liabilities			
1. Liabilities to banks	42,366,712.77		48,805,836.25
2. Trade payables	280,634.53		182,872.39
3. Liabilities to affiliated companies	735,087.13		2,432,674.52
4. Other liabilities	11,083,174.12		10,410,471.40
– of which from taxes: €38,840.79 (previous year: €369,802.57)		54,465,608.55	61,831,854.56
D. Deferred tax liabilities		287,167.07	0.00
		153,008,621.09	155,369,640.52

Income statement for the period January 1 to December 31, 2010

of euromicron Aktiengesellschaft communication & control technology, Frankfurt/Main

INCOME STATEMENT	2010 €	2010 €	2009 €
1. Income from investments – thereof from affiliated companies €3,016,841.63 (previous year: €3,452,728.55)		3,016,841.63	3,452,728.55
2. Income from profit and loss transfer agreements – thereof from affiliated companies €11,869,146.00 (previous year: €8,947,433.60)		11,869,146.00	8,947,433.60
3. Other operating income		1,859,677.85	1,076,436.29
4. Personnel expenses			
a) Salaries	–2,375,362.06		–2,369,123.68
b) Social security, post-employment and employee benefit costs – of which in respect of old age pensions €30,062.62 (previous year: €9,341.82)	–150,545.19		–117,767.81
		–2,525,907.25	
5. Amortization of intangible assets and depreciation of tangible assets		–124,229.37	–42,883.08
6. Other operating expenses		–7,664,508.30	–3,092,688.41
7. Income/reversal of write-downs from other securities and long-term loans – thereof from affiliated companies €239,085.79 (previous year: €305,392.80)		314,935.79	1,221,805.22
8. Other interest and similar income – thereof from affiliated companies €1,289,636.04 (previous year: €1,149,121.31)		6,467,268.93	1,219,924.16
9. Write-down of long-term financial assets		–3,939,633.92	0.00
10. Interest and similar expenses – thereof to affiliated companies €255,423.35 (previous year: €223,306.35) – of which expenses from interest accrued for provisions €1,597.03 (previous year: €0.00)		–7,501,282.32	–2,700,600.92
11. Result from ordinary activities		1,772,309.04	7,595,263.92